



## KAMAL KUMAR SINGHAL

Village+ post hathchhoya shamli, uttar pradesh pin code (247778)  
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### Objective

Looking forward to an exciting and challenging career with an organisation that has a congenial working environment and provides excellent opportunities for mutual growth and which continuously updated my skills and develops my future.

### Experience

- Stock holding corporation of India Ltd** 06-july-2023 - Ongoing  
Executive
  - ° Trade Executions on behalf of clients, operational Activities of all financial products
  - ° Handling of client Queries, customer Relationship management
  - ° Data collection, Data management, MIS Reports, Audit Reports, Financial reporting, compliance reporting
  - ° Making Client calls for AMC Recovery, IPO application, SGB application, NFO bonds NCDs, GOI bonds etc
  - ° Branch operations Bill payments and expense entries and management at Branch Level
  - ° Corporate proposals & Meeting for Corporate products such as NPS , Fixed income securities Mutual Funds Bonds, insurance, Estamps etc
- Kotak Securities** 01/jan/2023 - 30/June/2023  
Dealer
  - ° Trade Executions on behalf of clients, operational Activities of all financial products
  - ° Handling of client Queries, customer Relationship management
  - ° Data collection, Data management, MIS Reports, Audit Reports, Financial reporting, compliance reporting
  - ° Making Client calls for AMC Recovery, IPO
- Geojit financial services Pvt Ltd** 16-May-2022 - 31-Dec-2022  
Dealer
  - ° Trade Executions on behalf of clients, operational Activities of all financial products
  - ° Handling of client Queries, customer Relationship management
  - ° Data collection, Data management, MIS Reports, Audit Reports, Financial reporting, compliance reporting
  - ° Making Client calls for AMC Recovery, IPO

### Education

- S.C.B High School** 2016  
Highschool  
68%
- S.R inter college** 2018  
Intermediate in Science  
62%
- Guru Nanak Khalsa College, Yamunanagar** 2021  
B.sc  
70%

### Skills

- MS Excel, MS Power Point & MS word • Oracle , NSDL SQL Query for accessing Data's • Financial Statement Analysis and Valuation • Ratio Analysis

### Projects

- **Investor Awareness Program**

I took part for the program of financial awareness between Employees, Teachers, Staffs of corporate, schools, Hospitals Government organization etc . Where I took the opportunity and got a chance to educate some people about there financial management, personal finance, savings , Investments and there responsibility towards there financial goals or how they will safeguard there situation in any emergency or any Event of occurs

## Personal Details

- Date of Birth : 09/12/2001
- Marital Status : Single
- Nationality : Indian
- Gender : Male
- Father's Name : Neeraj kumar Singhal

## Reference

- **Bhavtendra Sharma - Stock holding corporation of India Ltd**  
Branch manager  
Bhavtendra.sharma@stockholding.com  
8126101939

## Certifications

- NISM SERIES I currency
- NISM SERIES V mutual fund distribution
- NISM SERIES VI Depository operations certification
- NISM SERIES VII Securities operations and Risk management
- NISM SERIES VIII Derivatives
- NISM SERIES XVI Comodity
- IRDA insurance

## Executive Summary

- Result oriented professional with over 3 year of rich experience in handling operations and client service quality assurance, I possess knowledge about different financial products including capital market and money market instruments, Equity, Derivatives, insurance, mutual fund, hedge fund and fixed income securities along with trade life cycle and risk management functioning of clearing and settlement, Additionally skilled in leadership, problem solving and decision making